MYOB®

MYOB Advanced Data Entry

Course Content

General Outline

In this course, we focus on solving problems and issues with your MYOB data. How to find and fix errors, out-ofbalance transactions and much more is covered.

You'll learn about MYOB's powerful data auditor to help you solve issues with your data. **How to create advanced bank rules to save heaps of time entering split transactions is also a focus of the course.**

The relatively small class sizes means you'll have plenty of time to ask the trainer questions about any issues and problems you might have.

Detailed Course Outcomes

- ◆ Check your MYOB setup, accounts, GST, etc.
- Use shortcuts and minimise errors for data entry.
- Enter tricky transactions; For example:
 - \Rightarrow Combined GST and GST-free transactions.
 - \Rightarrow Combined business and private transactions.
 - \Rightarrow Credit card purchases and payments.
 - \Rightarrow Bank loans and entering repayments.
 - \Rightarrow Jobs to track work and different departments.
- Use live bank feeds and create powerful, 'split' bank rules for easier reconciling.
- Use 'Advanced Find' features to search for data.
- Reconcile receivables, payables, and others.
- View out-of-balance reports and fix errors.
- Make adjustments to transactions and accounts correctly.
- Customise, view and interpret important reports.
- Use MYOB's Data Auditor to find errors quickly.
- Set up and complete the BAS correctly.
- Lock accounting periods and prevent mistakes.
- Set up users and restrict access to some functions.

Client Reviews

"I was impressed with the systematic presentation of features and explanation of benefits." *David, Payroll*

"I was impressed with the amount of detail in the notes. Will be very useful as a reference when advising clients. My familiarity with MYOB has increased, allowing me to better help clients out with complex issues."

Leigh, Accountant

"The step-by-step instructions in the manual were easy to follow and understand."

Nicole, Business Traineeship Student

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Delivery & Duration

- 1 day public course, OR
 3 x 1-hour online OR
 Closed / Onsite
- For rates and dates, visit: <u>classtraining.com.au/</u> <u>coursedates/16-myob-</u> <u>advanced/</u>

Prerequisites

Previous MYOB courses or experience with MYOB is highly recommended.

Public Course Includes*

- Computer for hands-on skills.
- Extensive training manual.
- Refreshments.
- Certificate of attendance.
- After-course support.
- Free refresher course.
- * Inquire re details.

Live Webinars Include

- PDF workbook of instructions.
- Interactivity: ask your questions.
- Access to recording of webinar.
- After-course support.

How to Book

- Phone: (02) 6041 2711
- Email: office@classtraining.com.au
- Book online: <u>classtraining.com.au/</u> <u>coursedates/16-myob-</u> <u>advanced/</u>

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